



Lives of Consequence

THE CAMPAIGN FOR
ST. MARK'S SCHOOL

Wire and Transfer Instructions

When making your gift, please notify the Advancement Office at advancement@stmarksschool.org or (508) 786-6279 with the type and number of shares being gifted to St. Mark's on your behalf.

Gifts of Securities

Transfer instructions:

Beneficiary Name: St. Mark's School

DTC #: 2039

Account: 755V8753

Contact: Jim Hicks
Boston Private Bank & Trust Company

Phone: 617-912-3751

Fax: 617-912-3921

Alternate transfer instructions:

Beneficiary Name: St. Mark's School of Southborough

DTC #: 0226 (National Financial Services)

Account: HKE-010905

Contact: Kyle O'Brien
Winslow, Evans & Crocker, Inc.

Phone: 617-896-3500

Fax: 617-227-5505

Gifts of Mutual Funds

Transfer instructions:

Beneficiary Name: St. Mark's Sch of Southborough

DTC #: 0226 (National Financial Services)

Account: HKE-010905

Contact: Kyle O'Brien
Winslow, Evans & Crocker, Inc.

Phone: 617-896-3500

Fax: 617-227-5505

Wire Instructions (For use with domestic and USD international wires.)

Bank Name: Boston Private Bank

Bank Address: Ten Post Office Square
Boston, MA 02109

ABA/R Number: 011002343

Swift Code: BPTCUS33 (if applicable, not to be used in lieu of ABA/R number)

Beneficiary Name: St Mark's School of Southborough Inc (*please note punctuation*)

Beneficiary Account #: 4091753

Contact: Jack Clemens, Controller
St. Mark's School

25 Marlboro Road

PO Box 9015

Southborough, MA 01772-9105

Phone: 508-786-6172

Email: jackclemens@stmarksschool.org